



Budget Worksheet



Take control of your financial future. This worksheet will calculate and summarize your figures, providing valuable insights into your spending habits. Whether you need to adjust your expenses or explore income-boosting opportunities, this worksheet will help you achieve your financial goals.

INCOME	BUDGET	ACTUAL
Monthly Net Salary	\$	\$
Other Income	\$	\$
Total Income	\$	\$

DEBT	BUDGET	ACTUAL
Auto Loan Payments	\$	\$
Credit Card Payments	\$	\$
Mortgage Loan Payments	\$	\$
Personal Loan Payments	\$	\$
Recreational Loan Payments	\$	\$
Student Loan Payments	\$	\$
Other Loan Payments	\$	\$

EDUCATION	BUDGET	ACTUAL
Educational Expenses	\$	\$

ENTERTAINMENT	BUDGET	ACTUAL
Entertainment Expenses	\$	\$

FAMILY	BUDGET	ACTUAL
Family Expenses	\$	\$

HEALTHCARE	BUDGET	ACTUAL
Dentist	\$	\$
Doctor	\$	\$
Emergency	\$	\$
Medicine	\$	\$
Other	\$	\$

HOME	BUDGET	ACTUAL
Furnishings	\$	\$
Insurance	\$	\$
Pets	\$	\$
Repair	\$	\$
Taxes	\$	\$
Other	\$	\$

FOOD	BUDGET	ACTUAL
Groceries	\$	\$
Dining Out	\$	\$

SAVINGS	BUDGET	ACTUAL
Certificate Account(s)	\$	\$
Individual Retirement Account	\$	\$
Money Market(s)	\$	\$
Savings Account(s)	\$	\$
Stocks & Bonds	\$	\$

SHOPPING	BUDGET	ACTUAL
Clothing, Accessories	\$	\$
Electronics	\$	\$
Gifts	\$	\$
Hobbies	\$	\$
Subscriptions	\$	\$
Personal Care	\$	\$
Sporting Goods	\$	\$

TRANSPORTATION	BUDGET	ACTUAL
Auto Expenses	\$	\$

UTILITIES	BUDGET	ACTUAL
Cable/Internet	\$	\$
Cell Phone	\$	\$
Electricity	\$	\$
Gas	\$	\$
Water	\$	\$

OTHER	BUDGET	ACTUAL
Other Expenses	\$	\$

TOTALS	BUDGET	ACTUAL
Total Income	\$	\$
Total Expenses	\$	\$
Spendable Income*	\$	\$

*Income - Expenses = Spendable Income